



## Update Summary

---

**Entity name**

LIVING CELL TECHNOLOGIES LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Wednesday December 29, 2021

**Reason for the update**

Correction to number of Free Attaching Options issued from 15,052,679 to 15,052,678.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

LIVING CELL TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

104028042

**1.3 ASX issuer code**

LCT

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Correction to number of Free Attaching Options issued from 15,052,679 to 15,052,678.

**1.4b Date of previous announcement to this update**

29/12/2021

**1.5 Date of this announcement**

29/12/2021



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
09-Dec-2021 17:22	Update - Update - Proposed issue of securities - LCT	A standard +pro rata issue (renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Corporate Action Component Detail

---

**ASX +security code and description**

LCT : ORDINARY FULLY PAID

**Issue date**

30/12/2021

Issue details

---

**Number of +securities to be quoted**

45,158,037

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00800000

**Any other information the entity wishes to provide about the +securities to be quoted**

---

**ASX +security code and description**

LCTO : OPTION EXPIRING 19-APR-2024 DEFERRED

**Issue date**

30/12/2021



Issue details

---

**Number of +securities to be quoted**

15,052,678

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCT : ORDINARY FULLY PAID	1,028,363,723
LCTOA : OPTION EXPIRING 19-APR-2024	443,912,982
LCTO : OPTION EXPIRING 19-APR-2024 DEFERRED	15,052,678

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCTAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,600,000