

Living Cell Technologies Limited

ACN: 104 028 042
ASX: LCT
OTCQB: LVCLY

09 March 2023



Living Cell Technologies Limited
Level 7, 330 Collins Street
Melbourne, Victoria 3000
AUSTRALIA
Ph: +61 3 8689 9997, Fax: + 61 3 9602
4709
Email: info@lctglobal.com

www.lctglobal.com
ABN: 14 104 028 042

Section 708A Cleansing Statement

This notice is given by Living Cell Technologies Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) the Company has issued on 9 March 2023:
 - i. 100,000,000 fully paid ordinary shares at a deemed issue price of \$0.0075 per share;
 - ii. 50,000,000 LCTUOPT10 for nil consideration as free attaching options.

- b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations, Act;

- c) As a disclosing entity the company is subject to regular reporting and disclosure obligations;

- d) As at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and

- e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Madhukar Bhalla
Company Secretary
Living Cell Technologies Limited