



Announcement Summary

Entity name

LIVING CELL TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 04, 2023

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LCT	ORDINARY FULLY PAID	86,746,610	03/05/2023

Refer to next page for full details of the announcement

For personal use only



Part 1 - Entity and announcement details

1.1 Name of entity

LIVING CELL TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

14104028042

1.3 ASX issuer code

LCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/5/2023

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Mar-2023 17:39

Announcement Title

Update - Update - Proposed issue of securities - LCT

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

For personal use only



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LCT : ORDINARY FULLY PAID

Issue date

3/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	23	100.00 %

For personal use only



Issue details

Number of +securities to be quoted

86,746,610

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LCT : ORDINARY FULLY PAID	1,560,144,888
LCTOA : OPTION EXPIRING 19-APR-2024	482,644,539

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LCTAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
LCTAR : OPTION EXPIRING 31-MAR-2026 EX \$0.012	50,000,000
LCTAN : OPTION EXPIRING 01-SEP-2024 EX \$0.132	1,000,000
LCTAP : OPTION EXPIRING 31-MAR-2026 EX \$0.012	44,017,310

For personal use only