



Announcement Summary

**Entity name**

LIVING CELL TECHNOLOGIES LIMITED

**Date of this announcement**

Thursday May 04, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LCTAP	OPTION EXPIRING 31-MAR-2026 EX \$0.012	43,373,305	03/05/2023

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

LIVING CELL TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

14104028042

**1.3 ASX issuer code**

LCT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/5/2023

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Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

20-Mar-2023 17:39

**Announcement Title**

Update - Update - Proposed issue of securities - LCT

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

LCTAP : OPTION EXPIRING 31-MAR-2026 EX \$0.012

**Date the +securities the subject of this notification were issued**

3/5/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

43,373,305

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
LCT : ORDINARY FULLY PAID	1,473,398,278
LCTOA : OPTION EXPIRING 19-APR-2024	482,644,539

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LCTAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
LCTAR : OPTION EXPIRING 31-MAR-2026 EX \$0.012	50,000,000
LCTAN : OPTION EXPIRING 01-SEP-2024 EX \$0.132	1,000,000
LCTAP : OPTION EXPIRING 31-MAR-2026 EX \$0.012	87,390,615

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