



Living Cell Technologies Limited

ACN: 104 028 042

ASX: LCT

OTCQB: LVCLY

ASX ANNOUNCEMENT

NEW 2022 Annual General Meeting Date

Sydney, Australia & Auckland, New Zealand - 27 September 2022 – Living Cell Technologies (ASX:LCT; OTCQB:LVCLY) advises that it in accordance with ASX Listing Rule 3.13.1, the 2022 Annual General Meeting (Meeting) of shareholders will now be held on 10 November 2022 at 2.00pm, rather than 31 October 2022 as previously announced. At the Meeting LCT will also include the resolutions proposed by the s249D notice received on 13 September 2022. The proposed resolutions for the Meeting are as outlined below:

- Adoption of Remuneration Report
- Re-election of Robert Willcocks as a Director
- Re-election of Andrew Kelly as a Director
- Ratification of 257,000,000 Placement shares issued on 3 June 2022
- Amendments to the Constitution
- Additional 10% capacity, and
- Appointment of Director – Mr David Richard Hainsworth
- Appointment of Director – Mr Bradley John Dilkes
- Removal of Director - Professor Bernard Tuch
- Removal of Director – Dr Andrew Kelly
- Removal of Director – Mr Robert Moyse Willcocks
- Removal of Interim Appointed Directors

The closing date for nominations from persons wishing to be considered for election as a director is 7 October 2022.

Authorised for release by the Board of Living Cell Technologies Limited.

– Ends –

For further information: www.lctglobal.com

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About Living Cell Technologies

Living Cell Technologies Limited (ASX:LCT) is an Australasian biotechnology company that is focused on discovering and developing novel treatments for debilitating conditions such as diabetes and Parkinson's disease.

LCT is listed on the Australian (ASX:LCT) and US (OTCQB:LVCLY) stock exchanges. The Company is incorporated in Australia, with its operations based in Australia and New Zealand.

For more information, visit www.lctglobal.com or follow @lctglobal on Twitter, Facebook or LinkedIn.

Forward-looking statements

This document may contain certain forward-looking statements, relating to LCT's business, which can be identified by the use of forward-looking terminology such as "promising," "probable", "plans," "anticipated," "will," "project," "believe," "forecast," "expected," "estimated," "targeting," "aiming," "set to," "potential," "seeking to," "goal," "could provide," "intends," "is being developed," "could be," "on track," or similar expressions, or by express or implied discussions regarding potential filings or marketing approvals, or potential future sales of product candidates. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results to be materially different from any future results, performance or achievements expressed or implied by such statements. There can be no assurance that any existing or future regulatory filings will satisfy the FDA's and other health authorities' requirements regarding any one or more product candidates, nor can there be any assurance that such product candidates will be approved by any health authorities for sale in any market or that they will reach any particular level of sales. In particular, management's expectations regarding the approval and commercialisation of the product candidates could be affected by, among other things, unexpected clinical trial results, including additional analysis of existing clinical data, and new clinical data; unexpected regulatory actions or delays, or government regulation generally; our ability to obtain or maintain patent or other proprietary intellectual property protection; competition in general; government, industry, and general public pricing pressures; and additional factors that involve significant risks and uncertainties about our products, product candidates, financial results and business prospects. Should one or more of these risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary materially from those described herein as anticipated, believed, estimated or expected. LCT is providing this information and does not assume any obligation to update any forward-looking statements contained in this document as a result of new information, future events or developments or otherwise.